



## THE FINANCIAL AID KING'S FAFSA CHECKLIST

# The King's complete guide to completing the Free Application for Federal Student Aid (FAFSA)

- Student's social security number.** *Have the card to ensure number is correct.*
- Parents' social security numbers.** *Have the card to ensure number is correct.*
- Student's and Parents' date of birth.**
- Student's driver license number,** *if student has one.*
- Student's Permanent Alien Registration Number,** *if not a U.S. citizen.*
- Copy of student's 2019 Federal Income Tax Return.**
- Copy of parents' 2019 Federal Income Tax Return.**
- Records of student's 2019 untaxed income for the following sources of income:**
  - *Child support received for any of the student's children; do not include foster care*
  - *Tax exempt interest income*
  - *Veterans' non-education benefits (such as disability, death pension, etc.)*
  - *Money received by or paid on the student's behalf (e.g., bills)*
- Records of parents' 2019 untaxed income for the following sources of income:**
  - *Child support received for all children. Do not include foster care.*
  - *Tax exempt interest income*
  - *Veterans' non-education benefits (such as disability, death pension, etc.)*
  - *Untaxed portions of pensions. Exclude rollovers.*
  - *Untaxed payments to tax deferred pensions and retirement savings plans (on W-2)*
  - *Untaxed portion of IRA distributions; exclude rollovers*
  - *Untaxed portion of IRA deductions*
  - *Housing, food and other living allowances paid to members of the military, clergy, etc.*
  - *Other untaxed income—such as workers' compensation & disability (not untaxed social security benefits)*
- Student's FSA ID**
- Parent's FSA ID**
- Valid email address for parent, if available.** *Must be different from student's email address.*
- Valid email address for student, if available.** *Must be different from parent's email address.*

### NOTES:

#### COVID-19 Disclaimer

*The King understands that the challenges brought on by COVID-19 may have impacted your family's current income. You need to file the 2021-22 FAFSA using your 2019 federal tax information. However, after filing the FAFSA, you can contact the financial aid offices of where you are applying to discuss your options. You may need to submit additional information to reflect the changes in your family's income, and they may be able to adjust your financial information on the FAFSA to secure you additional funding.*

# MY FINANCIAL AID ACCESS CODES



## FINANCIAL AID WEBSITES:

**FAFSA** (*Free Application for Federal Student Aid*)  
Start a new FAFSA here  
[www.fafsa.gov](http://www.fafsa.gov)

**FSA ID** (*Federal Student Aid username & password*)  
Create the FSA user ID  
[fsaid.ed.gov](http://fsaid.ed.gov)

**New York State TAP** (*Tuition Assistance Program*)  
Apply for TAP here  
[www.tap.hesc.ny.gov](http://www.tap.hesc.ny.gov)

Visit [financialaidking.com](http://financialaidking.com) for more tips, advice, and resources!



## MY FAFSA DATA:

Student FSA ID: \_\_\_\_\_ Password: \_\_\_\_\_

Student e-mail: \_\_\_\_\_

Parent FSA ID: \_\_\_\_\_ Password: \_\_\_\_\_

Parent e-mail: \_\_\_\_\_



## MY NEW YORK STATE TAP DATA:

Student TAP HESCPIN User ID: \_\_\_\_\_

Student TAP PIN#: \_\_\_\_\_

*For New York State residents only.*



## MY STATE DATA:

User State ID: \_\_\_\_\_

User State Password: \_\_\_\_\_

*For all other states. Some grants may not be applicable for out-of-state tuition.*



## COLLEGES RECEIVING MY FAFSA:

COLLEGE CODE	COLLEGE NAME	COLLEGE CODE	COLLEGE NAME
002705	SAINT ROSE		



## NEXT STEPS AS NEEDED:

### UPDATE FAFSA INFORMATION

- Go to [www.fafsa.gov](http://www.fafsa.gov) and click on the **Start Here** box to start FAFSA correction or view SAR.
- Update College list by adding a federal school code, income information or other information as needed.

### UPDATE TAP APPLICATION

- Go to [www.hesc.ny.gov](http://www.hesc.ny.gov), click on **Student Access**, at top right of page.
- Make selection from the account menu and enter HESCPIN User ID, TAP PIN and last four digits of your SSN.
- You may review or change your TAP information, change TAP college code or update email address, etc.